ANDERSON UNIVERSITY

Office of Financial Aid and Scholarships
Independent Verification Worksheet
2025-2026

Your FAFSA was selected for review in a process called verification. Federal law requires that Anderson University compare your reported FAFSA data to the tax information you provided the Internal Revenue Service (IRS) for 2023. It may be necessary for you to provide additional information to satisfy verification requirements.

No further action can be taken on your financial aid, including all federal, state, and/or need-based University funds until you submit the required information and complete this process.

If there are differences between your FAFSA data and the verification documents, Anderson University will make corrections electronically. Your financial aid awards may be adjusted as a result of the correction process.

A. STUDENT INFORMATION (please print)

Name: _____ Student ID #: _____

Address: _____ Phone Number: _____

City: _____ State: _____ Zip Code: _____

B. FAMILY INFORMATION

Determine who to include as members of your household in Section C.

- If you are married, include him/her in the chart below.
- Marital status is determined as of the day you filed the FAFSA. If you are planning to get married, but were not on the day you filed the FAFSA, your future spouse is not included in household size.
- Do not list a friend or roommate.
- A couple doesn't have to be legally separated to be considered divorced/separated for FAFSA purposes; they may consider themselves separated when one has permanently left the household.
- An unborn child who will be born during the 2025-2026 academic year may also be listed, if you (and your spouse) will provide more than half of the child's support between July 1, 2025, and June 30, 2026.
- Being claimed as a dependent on a someone else's tax return is NOT relevant when answering FAFSA questions.

C. NUMBER IN HOUSEHOLD

In the table below, list all of the people in your household. Attach a separate sheet if more room is required. Include:

- Yourself.
- Your spouse.
- Children and stepchildren if you (and your spouse) provide more than half of their financial support, and will continue to, between July 1, 2025, and June 30, 2026.
- Other people (parents, grandparents, etc.) living in your household if you (and your spouse) provide more than half of their support, and will continue to, between July 1, 2025, and June 30, 2026.

FULL NAME	AGE	RELATIONSHIP TO STUDENT
		Self

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finaid@anderson.edu

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D. INCOME INFORMATION

Student Tax Information
CHOOSE ONE:

☐ I filed a 2023 Income Tax Return. I must do one of the following:
- Use the FAFSA FA-DDX Tool to import tax information directly from the IRS to my FAFSA, or
- Submit my 2023 IRS Tax Return Transcript, or
- Submit a signed copy of my 2023 IRS Federal Tax Return or equivalent from a relevant tax authority.

☐ I worked or had other income in 2023 but I will not file a 2023 Income Tax Return. I am not required to file a 2023 Income Tax Return. I must complete ALL of the following:
- Submit all 2023 W-2 forms, a 2023 IRS Wage and Income Transcript, or other equivalent document from a relevant tax authority, AND
- List all sources and amounts of earnings, other income, and resources in 2023:

Source of earnings/income (employer, company, etc.)	Amount earned
	$
	$
	$

☐ I did not work and had no other income in 2023 and did not file a 2023 Income Tax Return. I am not required to file a 2023 Income Tax Return.

Student's Spouse Tax Information
CHOOSE ONE:

☐ I filed a 2023 Income Tax Return. I must do one of the following:
- Use the FAFSA FA-DDX Tool to import tax information directly from the IRS to my FAFSA, or
- Submit my 2023 IRS Tax Return Transcript, or
- Submit a signed copy of my 2023 IRS Federal Tax Return or equivalent from a relevant tax authority.

☐ I worked or had other income in 2023 but I will not file a 2023 Income Tax Return. I am not required to file a 2023 Income Tax Return. I must complete ALL of the following:
Spouse Signature: _____ Date: _____
- Submit all 2023 W-2 forms, a 2023 IRS Wage and Income Transcript, or other equivalent document from a relevant tax authority, AND
- List all sources and amounts of earnings, other income, and resources in 2023:

Source of earnings/income (employer, company, etc.)	Amount earned
	$
	$
	$

☐ I did not work and had no other income in 2023 and did not file a 2023 Income Tax Return. I am not required to file a 2023 Income Tax Return.
Spouse Signature: _____ Date: _____

E. SIGNATURE

By signing this form, I certify that all the information reported on it is complete and correct.

Student Signature: _____ Date: _____