

D. TAX FILERS

Complete this section if the student or spouse have filed or will file a 2020 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (DRT), if eligible, that is part of filing the FAFSA. In most cases, no further documentation is needed to verify income information. Please resubmit your FAFSA once the DRT has been used.

Please check all that apply.

- ☐ The student has used the Data Retrieval Tool to transfer 2020 IRS income tax return information into the student's FAFSA.
- ☐ The student is unable or chooses not to use the Data Retrieval Tool in the FAFSA, and instead will provide Anderson University a 2020 IRS Tax Return Transcript.
- ☐ The student and spouse filed separate 2020 IRS income tax returns, and each will provide their own 2020 IRS Tax Return Transcript, since using the Data Retrieval Tool is not an option.

In the event that a tax return transcript is not available, Anderson University will accept a signed copy of your 2020 tax return.

E. NONTAX FILERS

Complete this section if the student or spouse will not file and are not required to file a 2020 income tax return with the IRS.

Please check all that apply

- ☐ The student was not employed and had no income earned from work in 2020.

- ☐ The student ☐ The spouse

was employed in 2020 and has listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or equivalent document was provided. (Provide copies of all 2020 IRS W-2 forms issued by employers.)

List every employer, even if a W-2 was not issued.

NAME	EMPLOYER	IRS W-2 OR EQUIVALENT PROVIDED?	ANNUAL AMOUNT EARNED IN 2020
(EXAMPLE) <i>John Doe</i>	<i>Ace's Auto Body</i>	<i>Yes</i>	<i>\$ 4,500.00</i>
			\$
			\$
			\$
			\$
			\$
			\$
			\$

The federal government now requires students to have the IRS verify if no tax return was filed. If you fit this category and did not file a 2020 tax return, you must request a Verification of Nonfiling Letter from the IRS to submit in addition to this worksheet. For more information on nonfiling letters, see information on the IRS website:
<https://www.irs.gov/individuals/get-transcript>.

F. SIGNATURES

By signing this form, I certify that all the information reported on it is complete and correct.

Student's Signature: _____ Date: _____